

About TXOGA

Mission: To promote a robust oil and natural gas industry and to advocate for sound, science-based policies and free-market principles.

- Represent all facets of the oil and natural gas industry
- Legislative, Regulatory and Judicial Affairs
- Communications
- TXOGA Insurance Agency
- TXOGA PAC



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Examples of TXOGA Advocacy

- Legislative & Regulatory Affairs
 - RRC Sunset, Eminent Domain
- Judicial Affairs
 - Series of original actions and amicus briefs
- Public Affairs
 - Texas Energy Day, TXOGA Action Center
- TXOGA PAC
 - Support for pro-business candidates



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FOSSIL FUEL DIVESTMENT PROTESTER

WITH FOSSIL FUELS



WITHOUT FOSSIL FUELS



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Texas is #1

Texas leads the nation in:

- Oil and Natural Gas Production
- Pipeline Miles
- Refining Capacity

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Oil and Natural Gas in Texas

- US Rig Count: 975 (Feb. 16, 2018) +224 from Feb. 16, 2017
- Texas Rig Count: 479 (Feb. 16, 2018) +93 from Feb. 16, 2017
- In 2016, Texas Oil and Natural Gas Companies paid \$9.4 Billion in state and local taxes and state royalties, directly funding our schools, roads, universities and first responders.



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TXOGA Report:

U.S. Energy Dominance Starts In Texas

- **Forty-one percent** of the total upstream merger and acquisition value in the United States occurred in the Permian Basin with investments totaling **\$25.6 billion** – far more than any other U.S. shale play.
- Over the next five years, total capital expenditures for the Permian are expected to **increase by 400 percent** – from \$8 billion in 2016 to over \$40 billion in 2021.
- The Permian accounts for **45% of total onshore oil production** in the lower 48 states and half of all active onshore oil rigs in the U.S. are operating in the Permian Basin.
- For natural gas, Texas accounted for **24% of U.S. daily production** in May, much of which comes from the Eagle Ford in South Texas.

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TXOGA Report: U.S. Energy Dominance Starts In Texas

Jobs

- In 2016, the Texas oil and natural gas industry supported more than 325,500 direct jobs that pay an average of \$130,000 a year.
- Texas added another 4,600 upstream jobs in September, among the highest gains of the year, according to the Texas Workforce Commission.
- This impressive job growth demonstrates the resilience of the Texas oil and natural gas industry and the direct benefits of the state's pro-investment, pro-innovation business climate.

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TXOGA Report:

U.S. Energy Dominance Starts In Texas

Exports

- The United States exported 2.13 million barrels a day of oil in the week through Oct. 27, the first time the nation has crossed the 2 million-barrels-per-day mark.
- U.S. refined products exports are close to 5.3 million barrels per day!
- Ships carrying about 22 million barrels of oil for export left the Port of Corpus Christi in the first quarter of 2017, meaning Corpus accounted for about **30 percent of the country's total crude exports**
- Sourcing natural gas from the rich Permian, Eagle Ford, Barnett and Haynesville Shales, **Texas currently has seven LNG facilities planned or under construction** including: Texas LNG, Rio Grande LNG, Golden Pass LNG, Freeport LNG, Port Arthur LNG, Annova LNG and Corpus Christi LNG.

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What Does Low Cost Natural Gas Mean for the Gulf Coast Region?



Texas has a lot to be proud of, but we aren't the only people talking.

We should be proud of what we have going in the Lone Star State and we should support sound, stable and science-based policies to ensure we continue to grow and prosper.

Those who oppose oil and natural gas development have their eye on Texas.

- 49+ groups with the mission to stop oil and natural gas operations are active
- There are valid questions and concerns in the community
- That's why we need to connect with our friends, family and neighbors to provide them with accurate information about the industry

The logo for the Texas Oil & Gas Association (TXOGA) features the letters 'TXOGA' in a bold, sans-serif font. The 'TX' is colored red, and the 'OGA' is colored blue.

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Looking Ahead

The opposition to this industry isn't taking a break and TXOGA isn't either.

Preparing for 2019 Legislative Session

- Transportation/Roads
- Water
- Seismicity
- Eminent Domain
- Tax
- Endangered Species

Other Issues We are Monitoring

- NAFTA
- Air Quality/Emissions



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So what can you do to help educate your friends and family? Stay Up to Date!

Visit TXOGA.org or follow us on Facebook, Twitter or Instagram.

Text “TXOGA” to 52886 to join our community.

- **This will ask you for your email address and zip code so we can keep you up-to-date via email with issues related to oil and natural gas and events in your area.**

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