# **Processing Today's Crudes**

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## Marathon Petroleum Company LP



#### **How MPC** is Positioned

- Stand alone company since 6/2012
- Refining and Transportation Network Concentrated in Mid-Continent
- 7 Refineries from Michigan to Texas
- Able to process wide crude slate, with light end processing capability
- Access to Shale Crude/Condensate (Bakken, Eagle-Ford, Utica)
- Access to Canadian Bitumen







#### **MPC Refinery System**

Published Capacity (MBCD)		■ MPC is 3 <sup>rd</sup> largest US refiner
Canton	80	<ul><li>VLO (1,904 MBCD)</li></ul>
Catlettsburg	242	<ul> <li>XOM (1,856 MBCD)</li> <li>P66 (1,590 MBCD)</li> <li>Garyville         <ul> <li>3rd largest in US</li> <li>12<sup>th</sup> largest in World</li> </ul> </li> <li>Galveston Bay         <ul> <li>5<sup>th</sup> largest in US</li> <li>17<sup>th</sup> largest in World</li> </ul> </li> </ul>
Detroit	123	
<b>Galveston Bay</b>	451	
Garyville	522	
Robinson	212	
Texas City	84	
Total	1,714	



### Positioning for Today's Opportunity

- Detroit Heavy Oil Upgrade Project
  - Completed in 2012, providing ability to process higher concentration of Canadian Crude.
- Commissioning Condensate Splitters for 60,000 bpd of Utica Condensate at Canton/Catlettsburg.
- De-bottlenecking Robinson for additional light crude capacity.
- 65% Light Crude throughput in 2013
  - Canton, Catlettsburg, Texas City can process 100%
  - Robinson 100% in 2016
  - Galveston Bay Refinery (2013 purchase) eliminated Foreign Sweet Crude, replaced with Domestic Sweet and Canadian Crudes







## Today's Crude? (Opportunity)

- Shale Crudes
  - Low Sulfur / Low TAN
  - High Paraffin
  - Variable Quality
  - H2S Scavengers
  - Phosphorous
  - Drilling Mud
- Heavy Canadian
  - High solids content
  - High Asphaltenes
  - High Sulfur / High TAN



# **Opportunity Crudes Problems Experienced**

#### Shale Oil

- Low Sulfur / Low TAN
  - Sulfur is very low, concern that naphthenic acid attack can still occur. Specific issues noted in resid circuits.
- High Paraffin
  - Heavy Wax fouling in Raw Crude circuits
  - Heavy Paraffins contribute to hot preheat fouling?
- Variable Quality
  - Gravity range noted 30-60 deg
- H2S Scavenger Usage
  - Amine Salt Formation in Crude OH
- Phosphorous Fouling
  - Noted in foulants sampled throughout Crude Unit.
    - Fracing fluid / Scale inhibitor?
- Barium Sulfate Fouling



# Opportunity Crudes Problems Experienced (cont.)

- Heavy Crude
  - High Sulfur / High TAN
  - High Solids loading
  - Low Gravity / High Viscosity
- Combined
  - Asphaltene Destabilization
    - Preheat fouling
  - Rapid emulsion builds



### Summary

- Today's Crude is what brings an economic opportunity Today
- Position refineries for the future while processing Today's crudes
- Recognize that Opportunity Crudes bring other Opportunities
- Strong Support of and Participation in Technical Associations is important

