An Overview of Colorado’s Oil and Gas Industry: 
*Perception vs. Reality*

*Brighton Planning Commission 3/11/14*
COGA

- Founded 1984
- Nationally Recognized Trade Association Focused on Issues in Colorado
- Over 300 Member Companies
  - Major and Independent Oil & Gas Companies
  - Service Companies
  - Mid-Stream Companies
  - Support Services
Oil and Gas Basins
State Permit Activity

January 2013

Weld 48.0% (1,826)
Garfield 28.0% (1,046)
Las Animas 0.0% (11)
Yuma 0.0% (11)
La Plata 2.0% (71)
Rio Blanco 3.0% (117)
Mesa 4.0% (150)
All Others 14.0% (543)
State Permit Activity

December 2013

- Weld 62.0% (2280)
- Garfield 20.0% (748)
- Las Animas 0.0% (2)
- Yuma 0.0% (9)
- La Plata 1.0% (32)
- Mesa 3.0% (104)
- Rio Blanco 4.0% (152)
- All Others 9.0% (344)
Niobrara Shale
Niobrara Shale

GREATER WATTENBERG AREA
Niobrara Shale

Oil Production

Million Bbls


Colorado  GWA
Niobrara Shale

Gas Production

Billion Cubic Feet


Colorado  GWA
State and Local Benefits
Colorado’s O&G Industry

- 60,000+ active wells
- 7th in total energy production in the United States
- 6th highest state in natural gas production
- 9th highest state in crude oil production
- $1.6B in public revenue
- $9.3B production value in 2012
- 111,000 direct and indirect jobs in Colorado
- Average annual wage for direct employee is $74,800 – 49% higher than the state average or all industry
- $614 Million directly paid to landowners in 2012

Sources: Colorado Oil and Gas Conservation Commission, Independent Petroleum Association of America.
Total Direct Public Revenue

$1.6 Billion 2012

Sources: Colorado Dept of Revenue, Office of Natural Resources Revenue, Colorado Dept of Local Affairs
Political Theater

Mothers Protect Justice:
Tell Boulder County commissioners that fracking is not safe for your family!
Monday, May 13
4pm County Court house lawn
1325 Pearl St.

KEEP THE FRACK OUT OF MY WATER
The Perception of Concerns

“Will New York Rebel Against Fracking?” - UK Press

“Ban on ‘shale gas causes cancer’ - NY Times

GASLAND
National Campaigns Target CO

How to Get Your Resolution Passed to Ban Fracking

1. Have an initial planning meeting
2. Do your homework — plan a strategy
3. Initial tactic: Outreach
4. Tactic: Meeting with elected officials
5. Tactic: A hearing on your resolution
6. Follow Up

See our national petition at www.foodandwaterwatch.org or:

SAVE COLORADO’S WATER & OUR PUBLIC HEALTH!
Free concert, world-renowned speakers, good ole fashioned protesting & solutions!

FEATURES:
- Jakob Dylan & Team Just Be of The Wallflowers
- Members of The shouted Women (fem specialevent)
- Daryl Hannah
- Michael Medora
- Susan Bemitcher, Scientist & Author
- Leslie Mohler, Orin Stovall’s Colorado Free Girl
- Russell Medelita, More Current
Xenobiotics in the Earth Quakes
And more!

WHERE & WHEN:
- Tuesday, October 23rd, 3-7PM
- Civic Park on Capitol Hill, Denver
- Check website for updates

www.frackfreeco.com

Patagonia
PRAXIS
CREDO
Colorado OIL & GAS Association

Choose Your Future
OCT 23
Behind a Ban

- Interdependence
- Disconnect
- If not here – where?
Questions?

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